



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment was steady to fully steady on hens and toms. Demand light for prompt shipments, mixed for deferred. No trading of whole birds reported. Supplies of hens and toms generally adequate and held with confidence. Parts trading generally light with most interest coming from the export area.



EXPORT MARKET HIGHLIGHTS

Trading slow. Demand mixed. Mexico and Russia showing the best activity centering on thigh meat and tom full cut wings. Other export areas showing some signs of activity but bids remain at unacceptable levels to processors.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 25, 2000**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 26, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JULY 2000.

The market tone on fresh breast meat and destrapped tenders was steady. Supplies were sufficient for the less active demand. Thigh meat was soft and offered at lower trending prices from various locations. Hen v-type wings and hen drumsticks were tight, tom parts were fully adequate. Tom necks were weak and buyer interest was lacking. Tom drumsticks were pressured as buyers bid lower and some product moved at discounted levels to the border. A container of frozen whole tenderloins traded at 137 delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.94	1,360
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	25.00		25.00	240
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	28.21	28
WINGS, FULL-CUT, TOM	20.50-22.00		21.13	115
WINGS, FULL-CUT, HEN		F	24.00	3
WINGS, V-TYPE, TOM		T	26.00	5
WINGS, V-TYPE, HEN		W	42.33	60
NECKS, TOM	15.00		15.00	15
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/		W	166.00	40
BREASTS, B/S, TOM—FRESH 3/	176.50		176.50	40
THIGH MEAT		F	58.00	40
THIGH MEAT—FRESH		F	59.67	120
BREAST TRIM MEAT		F	119.00	7
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	147.80	200
DESTRAPPED TENDERS—FRESH		M	173.60	200
WING MEAT WITH SKIN		W	41.50	100
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.33	240
EXPORT TRADING				
DRUMSTICKS, TOMS		M	25.00	62
WINGS FULL-CUT - TOMS		M	21.00	72
WINGS, V-TYPE, TOM		F	24.00	208
TAILS		F	19.92	676
MECHANICALLY SEPARATED 4/	14.50		14.50	240
THIGH MEAT - FROZEN		M	60.24	164

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	77-85
FROZEN TURKEYS Y TOMS 14-24#	74-81
FROZEN TURKEYS Y TOMS 24-28#	76-83

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 2000.

Fresh breast meat and destrapped tenders were steady and supplies were adequate. Frozen destrapped tenders moved at slightly lower levels when compared to last week's trading. Thigh meat, tom drums and tom necks were barely steady to weak and supplies exceeded demand. Hen v-type wings and hen drumsticks were insufficient to cover buyer needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.94	1,360
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	24.00-24.50		24.20	100
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	28.21	28
WINGS, FULL-CUT, TOM		T	21.13	115
WINGS, FULL-CUT, HEN		F	24.00	3
WINGS, V-TYPE, TOM	22.00		22.00	80
WINGS, V-TYPE, HEN		W	42.33	60
NECKS, TOM	12.00		12.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	166.00	40
BREASTS, B/S, TOM—FRESH 3/		T	176.50	40
THIGH MEAT		F	58.00	40
THIGH MEAT—FRESH		F	59.67	120
BREAST TRIM MEAT		F	119.00	7
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	146.00-148.00		147.18	440
DESTRAPPED TENDERS—FRESH		M	173.60	200
WING MEAT WITH SKIN		W	41.50	100
MECHANICALLY SEPARATED 4/	15.00		15.00	30
MECHANICALLY SEPARATED—FRESH 4/		F	15.33	240

EXPORT TRADING

DRUMSTICKS, TOMS	22.25		22.25	400
WINGS FULL-CUT - TOMS	21.00-21.50		21.21	560
WINGS, V-TYPE, TOM		F	24.00	208
TAILS	19.50		19.50	400
MECHANICALLY SEPARATED 4/		T	14.50	240
THIGH MEAT - FROZEN	55.00		55.00	160

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*****NOTICE*****

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/26/00
NOT AVAILABLE AT TIME OF PUBLICATION**